



KELLY MORTGAGE SERVICES INC.

413 Churchill Avenue North • Ottawa • Ontario • K1Z 5C7

Tel: (613)727-3323 • Fax: (613)727-9729

RESIDENTIAL MORTGAGE APPLICATION FORM

MORTGAGE DETAILS					
PURPOSE: <input type="checkbox"/> PURCHASE <input type="checkbox"/> PRE-APPROVAL <input type="checkbox"/> TRANSFER <input type="checkbox"/> REFINANCE <input type="checkbox"/> EQUITY TAKE-OUT			CLOSING DATE		FIRST TIME BUYER? <input type="checkbox"/> YES <input type="checkbox"/> NO
REQUIRED MORTGAGE \$	TERM & AMORT. ___ Yrs. / ___ Yrs.	DOWN PAYMENT AMOUNT % \$		DOWN PAYMENT SOURCE	
PAYMENT FREQUENCY: <input type="checkbox"/> WEEKLY <input type="checkbox"/> BI-WEEKLY <input type="checkbox"/> MONTHLY <input type="checkbox"/> SEMI - MONTHLY		MORTGAGE TYPE <input type="checkbox"/> 1st <input type="checkbox"/> 2nd <input type="checkbox"/> 3rd	ADD PROPERTY TAX TO PAYMENT? <input type="checkbox"/> YES <input type="checkbox"/> NO	DO YOU REQUIRE MORTGAGE INSURANCE? <input type="checkbox"/> YES <input type="checkbox"/> NO	
PERSONAL INFO	APPLICANT			CO-APPLICANT	
FIRST NAME		MIDDLE INITIAL		MIDDLE INITIAL	
LAST NAME		<input type="checkbox"/> MR <input type="checkbox"/> MRS <input type="checkbox"/> OTHER		MR. <input type="checkbox"/> MRS. <input type="checkbox"/> OTHER	
PHONE	HOME	BUS	X.	HOME	BUS X.
BIRTHDATE	(DD/MM/YY)	SIN	- -	(DD/MM/YY)	SIN - -
MARITAL STATUS	<input type="checkbox"/> SINGLE <input type="checkbox"/> MARRIED <input type="checkbox"/> COMMOM-LAW <input type="checkbox"/> SEPERATED <input type="checkbox"/> DIVORCED <input type="checkbox"/> WIDOWED			<input type="checkbox"/> SINGLE <input type="checkbox"/> MARRIED <input type="checkbox"/> COMMOM-LAW <input type="checkbox"/> SEPERATED <input type="checkbox"/> DIVORCED <input type="checkbox"/> WIDOWED	
DEPENDANTS	<input type="checkbox"/> YES <input type="checkbox"/> NO	#		<input type="checkbox"/> YES <input type="checkbox"/> NO	#
CURRENT ADDRESS	STREET			STREET	
	CITY	PROV	P/C	CITY	PROV P/C
	# OF YRS	<input type="checkbox"/> RENT <input type="checkbox"/> OWN <input type="checkbox"/> LIVE W. PARENTS \$ PER MONTH		# OF YRS	<input type="checkbox"/> RENT <input type="checkbox"/> OWN <input type="checkbox"/> LIVE W. PARENTS \$ PER MONTH
PREVIOUS ADDRESS (IF LESS THAN 3 YEARS AT CURRENT)	STREET			STREET	
	CITY	PROV	P/C	CITY	PROV P/C
	# OF YRS	<input type="checkbox"/> RENT <input type="checkbox"/> OWN <input type="checkbox"/> LIVE W. PARENTS \$ PER MONTH		# OF YRS	<input type="checkbox"/> RENT <input type="checkbox"/> OWN <input type="checkbox"/> LIVE W. PARENTS \$ PER MONTH

EMPLOYMENT INFO		APPLICANT			CO-APPLICANT		
NAME OF EMPLOYER							
ADDRESS (STREET, CITY, PROVINCE)							
OCCUPATION							
HOW LONG AT THIS JOB?			IN THIS LINE OF WORK?			IN THIS LINE OF WORK?	
ANNUAL INCOME		\$	• SALARY • HOURLY	\$	• SALARY • HOURLY		
PREVIOUS EMPLOYER							
ADDRESS (STREET, CITY, PROVINCE)							
OCCUPATION							
HOW LONG AT PREVIOUS JOB?							
ANNUAL INCOME		\$	• SALARY • HOURLY	\$	• SALARY • HOURLY		
PROPERTY INFORMATION							
ADDRESS		STREET	UNIT #	CITY & PROV & POSTAL CODE			
PROPERTY TYPE		<input type="checkbox"/> DETACHED SINGLE <input type="checkbox"/> SEMI-DETACHED <input type="checkbox"/> DUPLEX <input type="checkbox"/> TRIPLEX <input type="checkbox"/> TOWNHOUSE - CONDO <input type="checkbox"/> APARTMENT-CONDO <input type="checkbox"/> OTHER				CONDO FEES PER MONTH (IF APPLICABLE)	
OCCUPANCY TYPE		<input type="checkbox"/> OWNER OCCUPIED <input type="checkbox"/> RENTAL		ZONING	<input type="checkbox"/> RESIDENTIAL <input type="checkbox"/> OTHER		PURCHASE PRICE
LIVABLE AREA		SQFT	LOT SIZE	SQFT	TENURE		
WATER TYPE		<input type="checkbox"/> MUNICIPAL <input type="checkbox"/> WELL	SEWERS	<input type="checkbox"/> MUNICIPAL <input type="checkbox"/> SEPTIC	GARAGE		
					<input type="checkbox"/> FREEHOLD <input type="checkbox"/> CONDO <input type="checkbox"/> LEASEHOLD <input type="checkbox"/> SINGLE <input type="checkbox"/> ATTACHED <input type="checkbox"/> DETACHED <input type="checkbox"/> DOUBLE		
FINANCIAL INFORMATION							
ASSETS	VALUE	LIABILITIES		NAME OF LENDER/BANK	MONTHLY PAYMENTS	BALANCE OWING	
CASH	\$	CREDIT CARD / LINE			\$	\$	
STOCKS/BONDS	\$	CREDIT CARD/ LINE			\$	\$	
RRSP'S	\$	CREDIT CARD/ LINE			\$	\$	
EXISTING HOME	\$	EXISTING MORTGAGE			\$	\$	
OTHER	\$	OTHER MORTGAGE			\$	\$	

VEHICLES 1) MAKE/TYPE/YEAR	VALUE \$	BANK LOANS 1)	NAME OF BANK	PER MONTH \$	BALANCE \$
2) MAKE/TYPE/YEAR	\$	2)		\$	\$
PERSONAL EFFECTS	\$	OUTSTANDING TAXES		\$	\$
OTHER	\$	OTHER		\$	\$
TOTAL	\$	TOTAL		\$	\$
HAVE YOU DECLARED BANKRUPTCY IN THE PAST 7 YEARS?	<input type="radio"/> YES <input type="radio"/> NO	WHEN?	ARE THERE JUDGEMENTS AGAINST YOU?	<input type="radio"/> YES <input type="radio"/> NO	WHEN?
LEGAL INFORMATION					
NAME OF SOLICITOR/NOTARY:			LAW FIRM:		
ADDRESS			PHONE:	FAX:	

PLEASE SPECIFY PREFERRED CONTACT METHOD:

- HOME PHONE
 WORK PHONE
 E-MAIL _____

I/we hereby certify that the information in my/our application is complete and correct and is given for the purpose of obtaining the financing applied for. In connection with this application, I/we authorize Kelly Mortgage Services Inc. to obtain and exchange credit information regarding my/our credit history from any recognized credit agency, chartered bank or other institution.

I/we hereby acknowledge that that mortgage life or disability insurance may be available to me/us through Kelly Mortgage Services Inc. for this mortgage/loan and take sole responsibility to investigate and secure such coverage if desired.

By sending this application, I/we acknowledge and accept the above statements.

I/we hereby acknowledge that a commission up to 100 basis points may be paid to Kelly Mortgage Services Inc. by the Lender and that Kelly Mortgage Services Inc. earn such fee, absolutely.

Applicant: _____ Co-Applicant: _____

Date: _____ Date: _____

www.kellymortgages.com